



Warning to shareholders of MyState Limited – unsolicited offers to buy your shares

MyState Financial customers who are shareholders of MyState Limited (MYS) are warned that they may soon receive unsolicited offers to purchase their MYS shares.

Unsolicited offers have been made to shareholders of other Australian listed companies to purchase their shares at a price below the prevailing market price.

MYS is in no way associated with any such offer and does not endorse any unsolicited offers to purchase your MYS shares.

Before making any decisions in relation to unsolicited offers for your MYS shares, both now and with any future similar mailings, you are encouraged to:

- read all documentation in the offer carefully;
- compare the offer price against the current market price of MyState Limited's shares (code MYS) either via the Australian Securities Exchange (ASX) website www.asx.com.au or in the financial pages of major newspapers;
- visit the Australian Securities and Investments Commission website for information about the pitfalls associated with unsolicited offers to purchase shares (www.fido.gov.au); and
- seek independent advice from a broker or financial advisor. If you do not have a broker you may contact the ASX for referral on 13 12 79.

If you have any further queries please contact MyState Limited's Share Registrar, Computershare Investor Services on 1300 538 803.